

Investment Offering

VALUE ADD TITLE XX DAYCARE PROPERTY Columbus, Ohio

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Alterra Real Estate Advisors 300 Spruce Street, Ste 110 Columbus, OH 43215

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OFFERING SUMMARY

Well established daycare successfully operating since 1974.

Prime location in Franklin County, Ohio with high traffic counts and on a bus line.

Value Add opportunities include ranking and business operation improvements, increased enrollment and utilization of vacant real estate.

Property Address: 100 Obetz Road, Columbus, OH 43207

Franklin County Ohio Parcel #010-111574-00

Property Description: 8 buildings on 3.97 acres plus 3+/- acres vacant zoned land

3 OF THE ACRES UNDER CONTRACT

Offering Price: REDUCED \$4,450,000 \$3,450,000 includes all real estate, business operations and FF&E

3 acres NOT included in the reduced price.

Zoning for all Property: Institutional (I) - City of Columbus

Licensed Capacity: Preschool 181

SCAA 179

Current Enrollment is 184 children

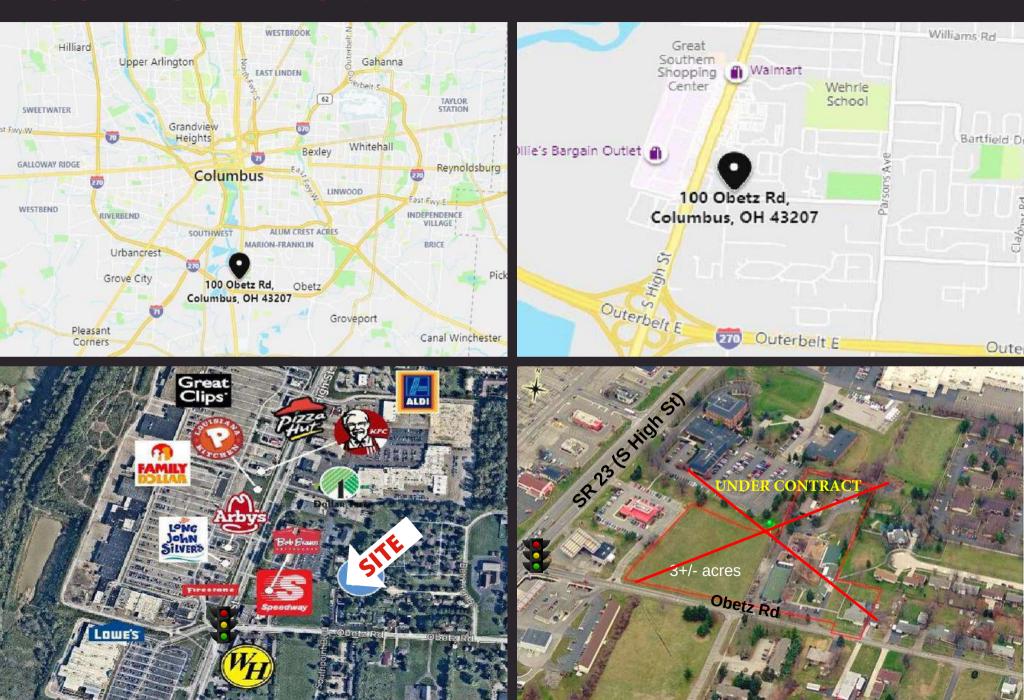
Demographics	1 Mile	3 Miles	<u>5 Miles</u>
2019 Population	3,938	22,781	71,319
2019 Median HH Income	\$41,527	\$42,633	\$40,633
2019 Average HH Income	\$49,258	\$47,515	\$47,576

This is a private sale to experienced child care operator.

Real estate and business must be sold collectively. There is not an option to purchase real estate or business separately. Do not contact school directly.



LOCATION MAPS & AERIAL



PHOTOS - 8 buildings



PHOTOS - Interior Building 1







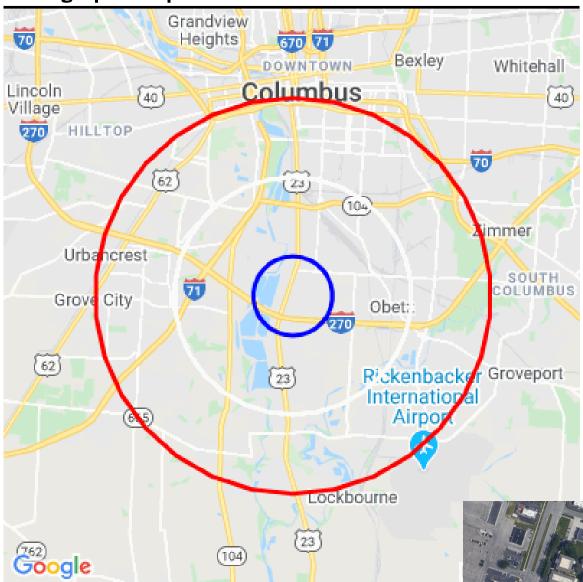




DEMOGRAPHICS



Demographic Report



100 Obetz Rd

Population

Distance	Male	Female	Total
1- Mile	1,903	2,034	3,938
3- Mile	11,082	11,699	22,781
5- Mile	34,613	36,705	71,319

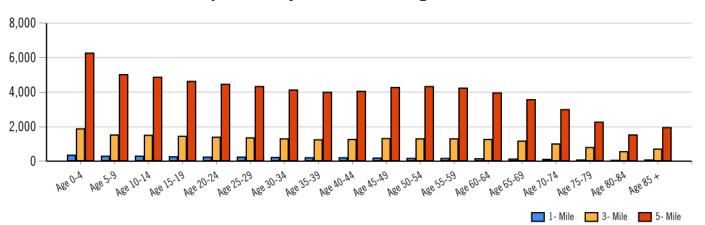




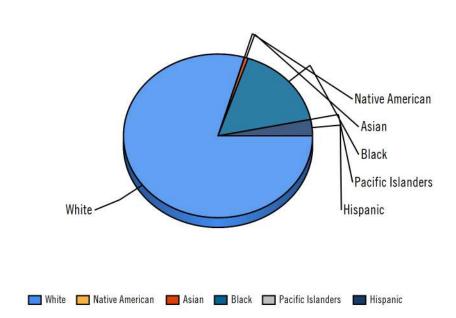




Population by Distance and Age (2018)

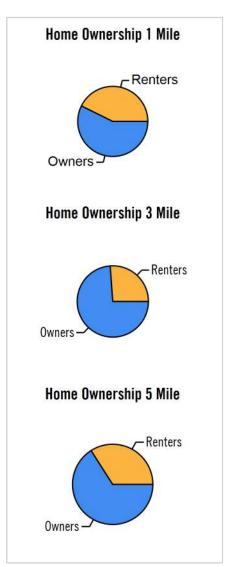


Ethnicity within 5 miles



Employment by Distance

Distance	Employed	Unemployed	Unemployment Rate
1-Mile	1,570	97	2.32 %
3-Mile	9,732	514	3.30 %
5-Mile	31,738	1,563	4.24 %









100 Obetz Rd



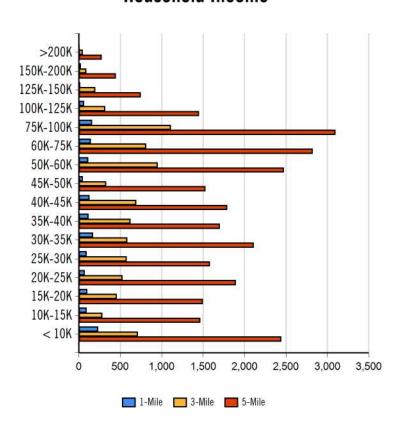
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Labor & Income

	Agriculture	Mining	Construction	Manufacturing	Wholesale	Retail	Transportaion	Information	Professional	Utility	Hospitality	Pub-Admin	Other
1-Mile	5	5	53	42	91	321	119	34	130	172	163	120	138
3-Mile	34	29	528	1,074	537	1,373	833	663	582	1,447	693	524	711
5-Mile	162	87	2,049	3,280	1,233	3,977	2,626	1,157	2,343	5,798	2,712	1,779	2,357

Household Income



Radius	Median Household Income
1-Mile	\$41,527.20
3-Mile	\$42,633.26
5-Mile	\$40,632.76

Radius	Average Household Income
1-Mile	\$49,258.20
3-Mile	\$47,514.65
5-Mile	\$47.575.76

Radius	Aggregate Household Income
1-Mile	\$68,063,949.84
3-Mile	\$423,761,322.30
5-Mile	\$1,428,242,751.67

Education

_	1-Mile	3-mile	5-mile
Pop > 25	2,344	14,911	45,949
High School Grad	932	6,097	17,648
Some College	519	2,583	8,386
Associates	116	570	2,258
Bachelors	66	569	3,472
Masters	13	230	1,068
Prof. Degree	13	89	306
Doctorate	7	82	180

Tapestry

	1-Mile	3-mile	5-mile
Vacant Ready For Rent	31 %	40 %	66 %
Teen's	47 %	61 %	72 %
Expensive Homes	0 %	18 %	24 %
Mobile Homes	130 %	66 %	40 %
New Homes	23 %	49 %	44 %
New Households	38 %	38 %	62 %
Military Households	0 %	3 %	9 %
Households with 4+ Cars	50 %	71 %	69 %
Public Transportation Users	38 %	25 %	42 %
Young Wealthy Households	0 %	6 %	40 %

This Tapestry information compares this selected market against the average. If a tapestry is over 100% it is above average for that statistic. If a tapestry is under 100% it is below average.









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Expenditures

	1-Mile	%	3-Mile	%	5-Mile	%
Total Expenditures	61,891,807		349,553,000		1,159,803,471	
Average annual household	41,807		39,655		40,354	
Food	5,547	13.27 %	5,254	13.25 %	5,378	13.33 %
Food at home	3,770		3,579		3,657	
Cereals and bakery products	533		508		518	
Cereals and cereal products	191		182		185	
Bakery products	342		326		332	
Meats poultry fish and eggs	772		728		746	
Beef	182		170		173	
Pork	143		135		136	
Poultry	145		137		141	
Fish and seafood	120		113		118	
Eggs	63		60		61	
Dairy products	369		351		360	
Fruits and vegetables	751		716		732	
Fresh fruits	109		104		107	
Processed vegetables	150		142		145	
Sugar and other sweets	141		134		135	
Fats and oils	121		114		116	
Miscellaneous foods	708		671		687	
Nonalcoholic beverages	332		315		321	
Food away from home	1,776		1,675		1,720	
Alcoholic beverages	276		262		267	
Housing	15,653	37.44 %	14,864	37.48 %	15,153	37.55 %
Shelter	9,420	37.44 /6	8,913	37.40 /0	9,106	37.33 /6
Owned dwellings	5,329		5,029		5,067	
	2,579		2,431			
Mortgage interest and charges	1,784		1,687		2,471	
Property taxes	965		910		1,688	
Maintenance repairs	3,468		3,290		907	
Rented dwellings			593		3,432	
Other lodging	622				606	
Utilities fuels	3,895		3,705		3,747	
Natural gas	357		337		339	
Electricity	1,590		1,516		1,539	
Fuel oil	142		137		137	
Telephone services	1,207		1,145		1,156	
Water and other public services	597		569		575	
Household operations	986	2.36 %	942	2.38 %	957	2.37 %
Personal services	248		242		249	
Other household expenses	738		700		708	
Housekeeping supplies	519		498		508	
Laundry and cleaning supplies	145		139		143	
Other household products	300		287		290	
Postage and stationery	74		71		74	
Household furnishings	832		803		833	
Household textiles	58		58		62	
Furniture	156		154		162	
Floor coverings	20		18		19	
Major appliances	141		130		130	
Small appliances	80		74		76	
Miscellaneous	375		367		381	
Apparel and services	1,066	2.55 %	1,026	2.59 %	1,065	2.64 %
Men and boys	186	,	182		190	_,,,,
Men 16 and over	150		150		155	
Boys 2 to 15	35		32		35	
Women and girls	404		385		399	
AAOHICH GIIR BIII2	404		383		333	







100 Obetz Rd



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Women 16 and over	331	315	328
Girls 2 to 15	73	69	70
Children under 2	84	79	82

Expenditures (Continued)

	1-Mile	%	3-Mile	%	5-Mile	%
Total Expenditures	61,891,807	,	349,553,000		1,159,803,471	
Average annual household	41,807		39,655		40,354	
Transportation	5,797	13.87 %	5,501	13.87 %	5,575	13.82 %
Vehicle purchases	1,226		1,169		1,194	
Cars and trucks new	627		588		591	
Cars and trucks used	564		548		571	
Gasoline and motor oil	1,969		1,861		1,884	
Other vehicle expenses	2,261		2,145		2,154	
Vehicle finance charges	151		143		143	
Maintenance and repairs	768		722		736	
Vehicle insurance	1,087		1,035		1,026	
Vehicle rental leases	254		243		248	
Public transportation	339		324		341	
Health care	3,416	8.17 %	3,267	8.24 %	3,252	8.06 %
Health insurance	2,299		2,193		2,183	
Medical services	662		642		639	
Drugs	346		328		327	
Medical supplies	106		102		103	
Entertainment	2,452	5.87 %	2,346	5.92 %	2,370	5.87 %
Fees and admissions	396		372		382	
Television radios	966		920		927	
Pets toys	887		853		860	
Personal care products	525		501		513	
Reading	46		45		45	
Education	878		826		890	
Tobacco products	408		390		397	
Miscellaneous	713	1.71 %	654	1.65 %	657	1.63 %
Cash contributions	1,254		1,158		1,143	
Personal insurance	3,771		3,554		3,643	
Life and other personal insurance	141		134		134	
Pensions and Social Security	3,630		3,419		3,508	

Distance	Year	Estimated Households			Housing Occupied By		Housing Occupancy		
		Projection	2000	Change	1 Person	Family	Owner	Renter	Vacant
1-Mile	2020	3,183	2,982	5.96 %	878	2,120	2,106	1,077	532
3-Mile	2020	14,259	13,475	5.53 %	3,755	9,635	10,227	4,032	2,584
5-Mile	2020	37,723	35,260	5.28 %	10,129	24,849	25,364	12,359	7,345
1-Mile	2023	3,377	2,982	12.32 %	934	2,246	2,223	1,154	461
3-Mile	2023	14,912	13,475	10.49 %	3,934	10,070	10,628	4,284	2,429
5-Mile	2023	39,791	35,260	11.15 %	10,684	26,209	26,600	13,191	6,779





